



CS ADB MARKET BRIEF

CENTRAL ASIAN REPUBLICS

Prepared By:

**U.S. Commercial Service Liaison Office to the ADB
Manila, Philippines**

*Frank Foster, Senior Commercial Officer
Cecile Santos, Commercial Specialist
Kathleen Dela Merced, Commercial Assistant*

SEPTEMBER 2004

TABLE OF CONTENTS

- I. Introduction to the Asian Development Bank (ADB)**
- II. ADB Market Brief: The Central Asian Republics**
 - A. Introduction
 - B. Summary Tables:
 - 1. Sector Ranking of **Planned** Loan Projects and TA Programs for the Central Asian Republics, 2005-2006
 - 2. Sector Ranking of **Approved** Ongoing Loan and TA Programs for the Central Asian Republics, 1997-2004
- III. Sectoral Breakdown of Planned & Approved Projects for the Central Asian Republics**
 - A. Agriculture and Natural Resources Sector
 - B. Education Sector
 - C. Energy Sector
 - D. Environment Sector
 - E. Health Sector
 - F. Industry, Finance, and Other Sectors
 - G. Transportation and Communications Sector
 - H. Urban Development Sector
- IV. The ADB Project Cycle and Business Opportunities open for US Companies**
- V. List of Executing Agencies for Selected Projects for the Central Asian Republics**

Abbreviations

CS ADB Flyer and Contact Information

Order Form

I. Introduction to the Asian Development Bank (ADB)

Asia's premier nonprofit, multilateral financial institution, the Asian Development Bank (ADB), is headquartered in Manila, Philippines. ADB was founded in 1966 and is owned by 63 member countries, including 37 emerging markets in Asia. The United States and Japan are the largest shareholders. The Bank's membership in the Asia Pacific region extends from as far west as the Central Asian Republics (the former Soviet Union) to as far east as island nations in the South Pacific, and from as far north as Mongolia to as far south as Sri Lanka in South Asia, Laos in Southeast Asia, and Australia and New Zealand.

ADB maintains sixteen resident offices in Afghanistan, Bangladesh, Cambodia, China, India, Indonesia, Kazakhstan, Kyrgyz Republic, Laos, Mongolia, Nepal, Pakistan, Sri Lanka, Tajikistan, Uzbekistan and Vietnam. The Bank also maintains three representative offices, regional missions and country offices.

ADB Lending and Technical Assistance

ADB's total lending in 2003 reached \$6.1 billion. The Bank also provided \$177 million in technical assistance grants to its developing member countries. India was the largest borrower for the fourth straight year (25% or \$1.5 billion), followed by China (24% or \$1.4 billion), then Pakistan (14% or \$871 million). The other large borrowers were Bangladesh, Sri Lanka & Indonesia in descending order.

Sectorally, transport and communications again received the largest share of loans in 2003 with 42% of total lending. Social Infrastructure came in second with 18.5%, followed by Energy at 12.4% and Finance at 7.9%.

ADB-financed social, physical and financial infrastructure projects in the public sector create commercial opportunities in many areas, such as: **agriculture and natural resources** (including disaster management); **education and training** (including distance learning); **energy** (including power generation and renewable energy); **environment** (including water supply, waste treatment and air pollution control); **financial services** (including banking and insurance reform, small business finance, micro-finance and capital markets development); **healthcare** (including telemedicine); **infrastructure** (including housing and urban redevelopment); and **transportation** (including rail, road and port projects). Every ADB-supported project reduces poverty as it fosters sustainable economic growth, social development and good governance.

ADB Private Sector Operations

Aside from its public sector operations, ADB has also been lending directly to the private sector since 1983. The bank's participation serves to mobilize further investments for projects that have a high developmental impact as well as technical, socioeconomic, financial and environmental viability. Private sector loans amounted to \$562.7 million in 2003, which brought the Bank's overall loan and equity portfolio to \$1.4 billion. Co-financing for the year amounted to \$2.5 billion, which is equivalent to 41% of ADB's total lending for the year.

U.S. Success at ADB

ADB's grants and loans generate substantial, hard-currency commercial opportunities in borrowing Asian developing countries for consultants, suppliers, prime contractors, subcontractors, banks and project sponsors from the bank's member countries. In 2003,

American companies won **\$203.7 million** worth of contracts under ADB projects for a wide range of equipment and services. Cumulatively, U.S. companies have won **\$5.6 billion** worth of contracts since the bank began its operations.

U.S. Commercial Service Liaison Office to the ADB

The U.S. Department of Commerce maintains a Congressionally mandated ***Commercial Service Liaison Office to the ADB***. The Office's mission is to help American firms access, enter and expand in Asian emerging markets that benefit from ADB assistance. The Office provides market research (project leads and status information), counseling, advocacy, and outreach/training programs in the Asia Pacific region as well as in the continental U.S. to help U.S. firms take advantage of ADB-related commercial, financial and infrastructure project development opportunities in countries borrowing from the ADB. The Office conducts seminars in the region and in the U.S. mainland in cooperation with ADB, American State governments and the U.S. Commercial Service offices worldwide.

To perform its mandate, the U.S. Commercial Service Liaison Office to the ADB (CS ADB) works closely with the Office of the U.S. Executive Director of the ADB and with the U.S. Commercial Service and U.S. Department of State posts throughout the Asia Pacific region. An American Senior Commercial Officer, Frank Foster, heads the Office, assisted by a staff of four. CS ADB invites American firms to work with it in pursuing ADB commercial, financial services and infrastructure project development opportunities.

The Office's contact information is:

The U.S. Commercial Service Liaison Office to the ADB (CS ADB)

American Business Center
25th Floor, Ayala Life-FGU Building
6811 Ayala Avenue, Makati City
Metro Manila 1226, Philippines
E-mail: manila.adb.office.box@mail.doc.gov
Telephone: (63-2) 887-1345 to 46
Fax: (63-2) 887-1164
Website: <http://www.buyusa.gov/adb>

U.S. Mailing Address:
PSC 500 Box 33,
FPO AP 96515-1000

II. ADB Market Brief: CENTRAL ASIAN REPUBLICS

A. Introduction

This summary report includes **\$ 2.07 billion** worth of public sector infrastructure projects in the Central Asian Republics for which Asian Development Bank technical and/or financial assistance has been planned or approved. Opportunities for U.S. firms in such ADB-assisted projects in the Central Asian Republics including Azerbaijan, Kazakhstan, Kyrgyz Republic, Tajikistan, Turkmenistan, and Uzbekistan currently exist in these sectors: agriculture and natural resources; education; environment; energy; health; industry, finance, and other sectors; transport and communication; and urban development sector.

Planned projects totaling **\$ 736.6 million** are those identified by the ADB and the Central Asian Republics as eligible for ADB-funded technical assistance or ADB loans as part of the ADB's Country Strategy and Program plans for 2005-2006 in the Central Asian Republics.

Approved projects totaling **\$ 1.33 billion** include ADB grants to the Central Asian Republic to fund public tenders for technical assistance contracts, as well as ADB loans to the Central Asian Republics to fund public tenders for physical and social infrastructure development or technical assistance.

[How to Obtain Additional Information](#)

The Country Strategy and Program plans used by the ADB allow U.S. firms to take a strategic approach to business opportunities supported by the ADB. The ADB's three-year advance programming gives U.S. firms early notification of projects under consideration by the ADB so that U.S. firms may begin to research the opportunities, develop relationships with key contacts, and prioritize opportunities to better position themselves for success. Interested U.S. firms may obtain additional and detailed information about ADB's planned lending and grant-supported projects by accessing the CAR's Country Strategy and Program through this link: <http://www.adb.org/Documents/CSPs/default.asp>. The Appendixes in the reports will give you the Concept Papers for these pipeline projects. If, however, the project of interest is not found on the Appendixes, or if you have any questions regarding this report or its specifics, you may contact CS ADB/Mr. Frank Foster at telephone numbers (63-2) 887-1345 to 46, or by e-mail at manila.adb.office.box@mail.doc.gov.

For U.S. firms interested in obtaining detailed information about approved and on-going projects in this report, please visit the ADB website at <http://www.adb.org/Projects/reports.asp> and download a PDF copy of the project (Acrobat Reader should be installed in your computer prior to downloading). If the project of interest is not available on this site, you may contact CS ADB/Mr. Frank Foster at telephone numbers (63-2) 887-1345 to 46 or by e-mail at manila.adb.office.box@mail.doc.gov and we will do our best to obtain the information for you.

Please keep in mind that key aspects of ADB projects may change, as they move through the pipeline and to maturity, and as ADB conducts yearly reviews of its lending program. Further, concept papers may not be available on line for all projects. For the latest information on a project in which you have a strong interest, feel free to contact the CS ADB and we will report its current status.

The U.S. Commercial Service Liaison Office to the ADB stands ready to assist you. CS ADB offers a combination of market research, key introductions, counseling, promotional events and advocacy to help U.S. firms enter, access and expand in public and private sector markets in the Central Asian Region and the other Asian emerging markets in which the ADB operates.

Overview of ADB Activities in the Central Asian Region

\$ 705.80 million	ADB Loan Projects Planned for 2005-2007
\$ 30.75 million	ADB TA Programs Planned for 2005-2007
\$ 1.3 billion	ADB Loans Approved in 1997-2003 (on-going)
\$ 36.14 million	ADB TA Projects Approved in 1999-2004 (on-going)
US\$ 2.07 billion	Total ADB Direct Public Sector Market Stimulus in the Central Asian Republics

B. SUMMARY TABLES

1. Sector Ranking of ADB Country Strategy & Programs for the CENTRAL ASIAN REPUBLICS, 2005-2007				
SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Environment	\$ 200.900	\$ 3.400	\$ 204.300	27.74 %
Industry, Finance & Other	140.500	11.750	152.250	20.67 %
Transportation & Communication	120.000	7.100	127.100	17.26 %
Agriculture & Natural Resources	80.000	2.000	82.000	11.13 %
Health	67.100	3.100	70.200	9.53 %
Education	57.500	0.900	58.400	7.93 %
Energy	39.800	2.100	41.900	5.69 %
Urban Development	-	0.400	0.400	0.05 %
Total PLANNED ADB Projects for the Central Asian Republics	\$ 705.800	\$ 30.750	\$ 736.550	100 %

2. Sector Ranking of Approved Loan Projects & TA Programs for the Central Asian Republics, 1997-2004				
SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Transportation & Communication	\$ 331.500	\$ 2.500	\$ 334.00	25.07 %
Industry, Finance & Other	196.935	17.961	214.896	16.13 %
Education	204.500	3.630	208.130	15.62 %
Environment	169.600	5.010	174.61	13.11 %
Agriculture & Natural Resources	170.700	3.085	173.785	13.04 %
Energy	130.800	1.550	132.35	9.93 %
Health	53.200	2.400	55.600	4.17 %
Urban Development	39.000	-	39.000	2.93 %
Total APPROVED Projects for the Central Asian Republics	\$ 1,296.235	\$ 36.136	\$ 1,332.371	100 %

III. Sectoral Breakdown of Planned and Approved Projects for the CENTRAL ASIAN REPUBLICS

SUMMARY: AGRICULTURE & NATURAL RESOURCES SECTOR

Summary of PLANNED Loan Projects & TA Programs in the AGRICULTURE & NATURAL RESOURCES SECTOR for the Central Asian Republics

SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 50.00	\$ 0.60	\$ 50.60	61.70 %
Kyrgyz Republic	30.00	0.60	30.60	37.31 %
Regional	0.00	0.80	0.800	0.98 %
TOTAL	\$80.00	\$ 2.00	\$ 82.00	100 %

Summary of APPROVED Loan Projects & TA Programs in the AGRICULTURE & NATURAL RESOURCES SECTOR for the Central Asian Republics

SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 62.000	\$ 1.325	\$ 63.325	36.44 %
Tajikistan	38.600	0.960	39.560	22.76 %
Kyrgyz Republic	37.700	0.800	38.500	22.15 %
Kazakhstan	32.400	0.000	32.400	18.64 %
TOTAL	\$ 170.700	3.085	\$ 173.785	100 %

A. AGRICULTURE & NATURAL RESOURCES SECTOR

1. PLANNED PROJECTS

LOAN APPLICATIONS PLANNED				
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	AMOUNT (\$ million)
2005	Kyrgyz	Second Agriculture Area Development	ECAE	\$ 30
	Uzbekistan	First Land Improvement	ECAE	50
Subtotal				\$ 80

TECHNICAL ASSISTANCE PROGRAMS PLANNED					
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)
2005	Regional	Central Asian Republics: Monitoring and Evaluation of the Central Asian Republics Initiative for Land Management (CARILM) Implementation	ECAE	RETA	\$ 0.800
2006	Kyrgyz	Strengthening Local Level Capacity Agriculture	ECAE	IDTA	0.600
	Uzbekistan	Second Land Improvement	ECAE	PPTA	0.600
Subtotal					\$ 2.000

Total PLANNED Loan Project & TA Program in the AGRICULTURE & NATURAL RESOURCES Sector	\$ 82 million
--	----------------------

2. APPROVED PROJECT

APPROVED LOAN PROJECTS				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
KAZAKHSTAN				
Water Resources Management and Land Improvement	1592/1593	\$ 32.400	12/17/97	06/30/05
KYRGYZ				
Agricultural Area Development	1726	37.700	12/20/99	01/31/07
TAJIKISTAN				
Agriculture Sector Rehabilitation Project	1980	38.600	12/18/02	09/30/09
UZBEKISTAN				
Ak Altin Agricultural Development	1833	36.000	08/23/01	03/31/07
Grain Productivity Improvement Project	2017	26.000	11/14/03	03/31/09
Subtotal		\$ 170.700		

APPROVED TECHNICAL ASSISTANCE PROGRAM					
PROJECT NAME	TYPE	TA NO.	AMOUNT (\$ million)	APPROVAL DATE	EXPECTED COMPLETION DATE
KYRGYZ					
Institutional Strengthening in Planning Management of Agricultural Development	ADTA	3347	\$ 0.800	12/20/99	06/30/04
TAJIKISTAN					
Farm Debt Resolution and Policy Reforms	ADTA	4052	0.960	12/18/02	08/14/04
UZBEKISTAN					
Institutional Support for Agricultural Development	ADTA	3706	0.600	08/23/01	05/30/05
Furthering Reforms in the Grain Sector	ADTA	4217	0.400	11/14/03	01/31/05
Agriculture Sector Review and Planning	ADTA	4328	0.325	04/13/04	03/31/05
Subtotal			\$ 3.085		

Total APPROVED Loan Project and TA Programs in the AGRICULTURE & NATURAL RESOURCES Sector	\$ 173.785 million
--	---------------------------

SUMMARY: EDUCATION SECTOR

Country Breakdown Summary of PLANNED Loan Projects & TA Programs in the EDUCATION SECTOR for the Central Asian Republics				
SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 30.00	\$ 0.600	\$ 30.600	52.40 %
Kyrgyz Republic	27.50	0.300	27.800	47.60 %
TOTAL	\$ 57.50	\$ 0.900	\$ 58.400	100 %

Country Breakdown Summary of APPROVED Loan Projects & TA Programs in the EDUCATION SECTOR for the Central Asian Republics				
SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 184.700	\$ 1.050	\$ 185.75	89.25 %
Kyrgyz Republic	12.200	1.530	13.730	6.60 %
Tajikistan	7.600	0.450	8.050	3.87 %
Kazakhstan	-	0.600	0.600	0.29 %
TOTAL	\$ 204.500	\$ 3.630	\$ 208.130	100 %

B. EDUCATION SECTOR

1. PLANNED PROJECTS

LOAN APPLICATIONS PLANNED				
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	AMOUNT (\$ million)
2005	Kyrgyz	Third Education	ECSS	\$ 17.5
	Uzbekistan	Science and ICT in Basic Education (Standby)	ECSS	30
2006	Kyrgyz	Vocational Education	ECSS	10
	Uzbekistan	Science and ICT in Basic Education	ECSS	30
		Education Development (Standby)	ECEN	25
			Subtotal	\$ 57.5*

*Exclusive of Standby projects

TECHNICAL ASSISTANCE PROGRAMS PLANNED					
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)
2005	Kazakhstan	Study on Rural Education through Distance Learning	ECSS	IDTA	\$ -
	Kyrgyz	Strengthening Vocational Education	ECSS	PPTA	0.300
	Uzbekistan	Science and ICT in Basic Education	ECSS	PPTA	0.600
				Subtotal	\$ 0.900

Total PLANNED Loan Project & TA Program in the EDUCATION Sector	\$ 58.40 million
--	-------------------------

2. APPROVED PROJECT

APPROVED LOAN PROJECTS				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
KYRGYZ				
Education Sector Development	1555	\$ 12.200	09/29/97	06/30/04
TAJIKISTAN				
Education Sector Reform Project	2053	7.600	12/17/03	06/30/09
UZBEKISTAN				
Basic Education Textbook Development	1595	19.200	12/17/97	09/30/04
Senior Secondary Education	1737	57.000	02/08/00	06/30/05
Education Sector Development Program	1960	70.000	12/06/02	06/30/06
Education Sector Development Project	1961	38.500	12/06/02	06/30/08
		Subtotal	\$ 204.500	

APPROVED TECHNICAL ASSISTANCE PROGRAM

PROJECT NAME	TYPE	TA NO.	AMOUNT (\$ million)	DATE APPROVED	EXPECTED COMPLETION DATE
KAZAKHSTAN					
Education Sector Development Strategy	ADTA	3939	\$ 0.600	10/16/02	05/30/05
KYRGYZ					
Loan and TA Grant: Strengthening of Education Planning and Administration	ADTA	2879	0.930	09/29/97	12/31/04
Education Development	PPTA	4166	0.600	08/21/03	11/15/04
TAJKISTAN					
Strengthening Planning and Policy Dialogue for Education Reform	ADTA	4267	0.300	12/17/03	07/31/05
Strengthening Education Planning and Financial Management	ADTA	4312	0.150	12/22/03	07/31/05
UZBEKISTAN					
Loans and TA Grant-Monitoring the Implementation of Education Reforms	ADTA	2947	0.900	12/17/97	06/30/04
Second Textbook Development	PPTA	4089	0.150	03/18/03	10/31/04
Subtotal			\$ 3.63		

Total APPROVED Loan Projects and TA Programs in the EDUCATION Sector	\$ 208.13 million
---	--------------------------

SUMMARY: ENERGY SECTOR

Country Breakdown Summary of PLANNED Loan Projects & TA Programs in the ENERGY SECTOR for the Central Asian Republics				
SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 30.00	\$ 0.00	\$ 30.00	71.60 %
Regional	9.80	1.60	11.40	27.21 %
Tajikistan	-	0.50	0.50	1.19 %
TOTAL	\$ 39.80	\$ 2.10	\$ 41.90	100 %

Country Breakdown Summary of APPROVED Loan Projects & TA Programs in the ENERGY SECTOR for the Central Asian Republics				
SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 70.000	\$ 0.950	\$ 70.950	53.61 %
Tajikistan	60.800	0.600	61.400	46.39 %
TOTAL	\$ 130.800	\$ 1.550	\$ 132.35	100 %

C. ENERGY SECTOR

1. PLANNED PROJECTS

LOAN APPLICATIONS PLANNED				
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	AMOUNT (\$ million)
2005	Regional	Regional Gas Transmission Improvement Project Tajikistan	ECEN	\$ 9.80
2006	Tajikistan	Power Rehabilitation Phase II (standby)	ECEN	20
	Uzbekistan	Energy Efficiency and Renewable Energy	ECEN	30
		Regional Gas Transmission (standby)	ECEN	25
			Subtotal	\$ 39.8*

*Exclusive of Standby projects

TECHNICAL ASSISTANCE PROGRAMS PLANNED						
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)	
2005	Tajikistan	Power Rehabilitation Phase II	ECEN	PPTA	\$ 0.500	
	Regional	Regional Gas Transmission Improvement Project in Central Asian Republics Phase II	ECEN	RETA	0.800	
		Regional Power Transmission Modernization in Central Asian Republics Phase II	ECEN	RETA	0.800	
					Subtotal	\$ 2.100

Total PLANNED Loan Projects & TA Program in the ENERGY Sector	\$ 41.90 million
--	-------------------------

2. APPROVED PROJECTS

APPROVED LOAN PROJECT				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
TAJIKISTAN				
Power Rehabilitation	1817	\$ 38.700	12/20/00	06/30/06
Regional Power Transmission Modernization Project	1977	22.100	12/17/02	12/31/06
UZBEKISTAN				
Power Rehabilitation	1976	70.000	12/17/02	06/30/08
		Subtotal	\$ 130.800	

APPROVED TECHNICAL ASSISTANCE PROGRAMS

PROJECT NAME	TYPE	TA NO.	AMOUNT (\$ million)	DATE APPROVED	EXPECTED COMPLETION DATE
TAJIKISTAN					
Hydropower Development Strategy	ADTA	3956	\$ 0.600	10/30/02	11/20/04
UZBEKISTAN					
Energy Needs Assessment	ADTA	4029	0.600	12/11/02	03/31/04
Off-Grid Renewable Energy Development	ADTA	4173	0.350	09/15/03	11/30/04
Subtotal			\$ 1.550		

Total APPROVED Loan Project & TA Program in the ENERGY Sector	\$ 132.35 million
--	--------------------------

SUMMARY: ENVIRONMENT SECTOR

Country Breakdown Summary of PLANNED Loan Projects & TA Programs in the ENVIRONMENT SECTOR for the Central Asian Republics				
SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Kazakhstan	\$ 100.000	\$ 1.100	\$101.100	49.49 %
Azerbaijan	50.900	1.500	52.400	25.65 %
Uzbekistan	50.000	-	50.000	24.47 %
Regional	-	0.800	0.800	0.39 %
TOTAL	\$ 200.900	\$ 3.400	\$ 204.300	100 %

Country Breakdown Summary of APPROVED Loan Projects & TA Programs in the ENVIRONMENT SECTOR for the Central Asian Republics				
SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 147.200	\$ 1.550	\$ 148.750	85.19 %
Azerbaijan	22.400	1.940	24.340	13.94 %
Tajikistan	0.000	0.820	0.820	0.47 %
Regional	0.000	0.700	0.700	0.40 %
TOTAL	\$ 169.600	\$ 5.01	\$ 174.610	100 %

D. ENVIRONMENT SECTOR

1. PLANNED PROJECT

LOAN APPLICATIONS PLANNED				
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	AMOUNT (\$ million)
2005	Azerbaijan	Samur-Absheron Water Supply and Irrigation (First Stage) (standby)	ECAE	\$ 24.10
	Uzbekistan	Kashkadarya and Navoi Rural Water Supply	ECAE	50
2006	Azerbaijan	Samur-Absheron Water Supply and Irrigation (First Stage)	ECAE	24.1
		Samur-Absheron Water Supply and Irrigation (First Stage) (Adjusted Amount)	ECAE	26.8
	Kazakhstan	Stormwater Management Project	ECSS	50
2007	Kazakhstan	Second Water Resources Management and Land Improvement	ECAE	50
Subtotal				\$ 200.9*

*Exclusive of Standby projects

TECHNICAL ASSISTANCE PROGRAMS PLANNED					
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)
2005	Azerbaijan	Samur-Absheron Water Supply and Irrigation	ECAE	PPTA	\$ 0.500
		Water Resources Assessment (standby)	ECAE	ADTA	0.000
	Kazakhstan	Stormwater Management Project	ECSS	PPTA	0.600
	Regional	Capacity Building for Regional Water Management Organizations in Central Asia	ECAE	RETA	0.800
2006	Azerbaijan	Water Resources Assessment	ECAE	ADTA	0.400
		Second Water Resources Management and Land Improvement	ECAE	PPTA	0.600
2007	Kazakhstan	Institutional and Technological Strengthening for Water Resources Management and Land Improvement	ECAE	IDTA	0.500
Subtotal					\$ 3.400

Total PLANNED Loan Project & TA Program in the ENVIRONMENT Sector	\$ 204.300 million
--	---------------------------

2. APPROVED PROJECT

APPROVED LOAN PROJECTS				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
AZERBAIJAN				
Flood Mitigation Project	2068	\$ 22.400	12/19/03	09/30/08
UZBEKISTAN				
Western Uzbekistan Rural Water Supply	1903	38.000	05/02/02	03/31/06

Urban Water Supply	1842	36.000	09/27/01	06/30/07
Amu Zang Irrigation Rehabilitation Project	2069	73.200	12/19/03	09/30/09
Subtotal		\$ 169.600		

APPROVED TECHNICAL ASSISTANCE PROGRAM					
PROJECT NAME	TYPE	TA NO.	AMOUNT (\$ million)	DATE APPROVED	EXPECTED COMPLETION DATE
AZERBAIJAN					
Urban Water Supply and Sanitation	PPTA	3774	\$ 0.740	11/15/01	06/30/04
Supporting Red River Basin and Flood Management Planning Project	ADTA	4301	0.500	12/19/03	09/30/05
Flood Mitigation Project	PPTA	3864	0.700	05/15/02	09/30/04
TAJIKISTAN					
Institutional Development for Improved Environmental Strategic Planning/Policy	ADTA	4231	0.220	12/02/03	04/30/05
Water Resource Development/Rehabilitation	PPTA	4143	0.600	07/14/03	09/25/04
UZBEKISTAN					
Developing an Integrated Cadastre System for Land Resources Management and Property Rights Registration	ADTA	4218	0.500	11/19/03	08/04/05
Support to Policy and Institutional Reforms in Water Sectors	ADTA	4302	0.500	12/19/03	06/30/05
Land Improvement Project	PPTA	4343	0.550	05/31/04	03/31/05
REGIONAL					
Improved Management of Shared Water Resources in Central Asia	RETA	6163	0.700	12/19/03	01/31/05
Subtotal			\$ 5.01		

Total APPROVED Loan Projects and TA Program in the ENVIRONMENT Sector	\$ 174.610 million
--	---------------------------

SUMMARY: HEALTH SECTOR

Country Breakdown Summary of PLANNED TA Programs in the HEALTH SECTOR for the Central Asian Republics				
SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Kazakhstan	\$ 50.00	\$ 1.100	\$ 51.100	72.79 %
Azerbaijan	17.10	0.500	17.600	25.07 %
Kyrgyz Republic	-	0.900	0.900	1.28 %
Uzbekistan	-	0.600	0.600	0.85 %
TOTAL	\$ 67.10	\$ 3.100	\$ 70.200	100 %

Country Breakdown Summary of APPROVED TA Programs in the HEALTH SECTOR for the Central Asian Republics				
SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Kazakhstan	\$ 34.600	\$ 0.350	\$ 34.950	62.86 %
Kyrgyz	11.000	0.500	11.500	20.68 %
Tajikistan	7.600	0.450	8.050	14.48 %
Azerbaijan	-	0.600	0.600	1.08 %
Uzbekistan	-	0.500	0.500	0.89 %
TOTAL	\$ 53.200	\$ 2.400	\$ 55.600	100 %

E. HEALTH SECTOR

1. PLANNED PROJECTS

LOAN APPLICATIONS PLANNED				
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	AMOUNT (\$ million)
2005	Azerbaijan	Social Infrastructure for Internally Displaced Persons (IDPs)	ECSS	\$ 7.10
		Early Childhood Development	ECSS	10.00
2006	Azerbaijan	Urban Water Supply and Sanitation II (standby)	ECSS	19.80
	Kazakhstan	Second Rural Water Supply and Sanitation Sector	ECSS	50.00
Subtotal				\$ 67.1*

*Exclusive of Standby projects

TECHNICAL ASSISTANCE PROGRAMS PLANNED					
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)
2005	Azerbaijan	Urban Water Supply and Sanitation II	ECSS	PPTA	\$ 0.500
	Kyrgyz	Early Childhood Development II	ECSS	PPTA	0.500
		Health Project	ECSS	PPTA	0.400
2006	Kazakhstan	Institutional Strengthening for Rural Water Supply and Sanitation Sector Phase II	ECSS	IDTA	0.500
		Second Rural Water Supply and Sanitation Sector	ECSS	PPTA	0.600
	Uzbekistan	Second Woman and Child Health	ECSS	PPTA	0.600
Subtotal					\$ 3.100

Total PLANNED Loan Project & TA Program in the HEALTH Sector	\$ 70.20 million
---	-------------------------

E. APPROVED PROJECT

APPROVED LOAN PROJECTS				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
KAZAKHSTAN				
Rural Area Water Supply and Sanitation Sector	2006	\$ 34.600	09/29/03	06/30/10
KYRGYZ				
Community Based Early Childhood Development	2007	11.000	09/29/03	06/30/09
TAJIKISTAN				
Health Sector Reform Project	2054	7.600	12/17/03	06/30/09
Subtotal		\$ 53.200		

APPROVED TECHNICAL ASSISTANCE PROGRAM

PROJECT NAME	TYPE	TA NO.	AMOUNT (\$ million)	DATE APPROVED	EXPECTED COMPLETION DATE
AZERBAIJAN					
Early Childhood Development	PPTA	4115	\$ 0.600	05/14/03	12/31/04
KAZAKHSTAN					
Institutional Strengthening for Rural Water Supply and Sanitation Services	ADTA	4186	0.350	09/29/03	11/19/04
KYRGYZ					
Institutional Strengthening for Community based Early Childhood Development	ADTA	4187	0.500	09/29/03	06/30/05
TAJKISTAN					
Drug Procurement and Distribution Strategy	ADTA	4269	0.150	12/17/03	10/16/04
Planning and Policy Dialogue for Health Reform	ADTA	4268	0.300	12/17/03	02/28/05
UZBEKISTAN					
Woman and Child Health Development	PPTA	4101	0.500	04/28/03	12/31/04
Subtotal			\$ 2.400		

Total APPROVED Loan Project & TA Program in the HEALTH Sector	\$ 55.600 million
--	--------------------------

SUMMARY: INDUSTRY, FINANCE & OTHER SECTORS

Country Breakdown Summary of PLANNED Loan Projects & TA Programs in the INDUSTRY, FINANCE, & OTHER SECTORS for the Central Asian Republics				
SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Kazakhstan	\$ 50.00	\$ 1.30	\$ 51.30	33.69 %
Uzbekistan	45.00	1.00	46.00	30.20 %
Tajikistan	23.00	2.20	25.20	16.55 %
Kyrgyz Republic	22.50	1.80	24.30	15.96 %
Regional	-	4.45	4.45	2.92 %
Azerbaijan	-	1.00	1.00	0.66 %
TOTAL	\$ 140.50	\$ 11.75	\$ 152.25	100 %

Country Breakdown Summary of APPROVED Loan Projects & TA Programs in the INDUSTRY, FINANCE, & OTHER SECTORS for the Central Asian Republics				
SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Kyrgyz Republic	\$ 71.635	\$ 6.891	\$ 78.526	36.54 %
Uzbekistan	70.000	3.150	73.150	34.04 %
Tajikistan	45.200	2.300	47.500	22.10 %
Kazakhstan	10.100	2.993	13.093	6.09 %
Azerbaijan	-	2.212	2.212	1.02 %
Turkmenistan	-	0.415	0.415	0.19 %
TOTAL	\$ 196.935	\$ 17.961	\$ 214.896	100 %

F. INDUSTRY, FINANCE & OTHER SECTORS

G. PLANNED PROJECTS

LOAN APPLICATIONS PLANNED				
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	AMOUNT (\$ million)
2005	Kazakhstan	Regional Rural Development	ECAE	\$ 50
	Kyrgyz	Financial Sector Program II	ECGF	20
		Regional Customs Border Posts Infrastructure	ECGF	2.5
	Uzbekistan	Third Small and Medium-Sized Enterprises Development (Standby)	ECGF	25
		Development of Market Infrastructure for Private Farms	ECAE	20
2006	Tajikistan	Rural Development Project	ECAE	23
	Uzbekistan	Third Small and Medium-Sized Enterprises Development	ECGF	25
			Subtotal	\$ 140.5

TECHNICAL ASSISTANCE PROGRAMS PLANNED					
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)
2005	Azerbaijan	Capacity Building for Ministry of Finance	ECOC	ADTA	\$ 0.000
	Kazakhstan	Financial Sector Governance Phase II	ECGF	IDTA	0.500
	Kyrgyz	Enforcement of Financial and Private Sector Legislation Program and Judicial Sector Development	ECGF	PPTA	0.600
		Financial Sector Governance	ECGF	IDTA	0.600
		Strengthening the Capacity of the Ministry of Economic Development, Industry and Trade	ECOC/KYRM	IDTA	0.600
	Tajikistan	Rural Development	ECAE	PPTA	0.600
		Support for Cotton Sector Reforms	ECAE/ECGF	ADTA	0.600
		Local Government (Jamoat) Public Consultation Processes	ECGF	ADTA	0.200
		Policy Research on the Role of Remittances in Rural Development	ECAE/ECOC	ETSW	-
	Uzbekistan	Strengthening Pension System	ECGF	ADTA	0.400
		Development of Market Infrastructure for Private Farms	ECAE	PPTA	0.600
	Regional	Regional Financial Sector Development Phase II	ECGF	RETA	0.500
		Trade Facilitation and Customs Cooperation Program Phase II	ECGF	RETA	0.500
		Support for Greater Silk Road Initiative 2005	ECOC	RETA	0.900
		A Pre-investment Feasibility Assessment of the South Kyrgyz Economic Corridor Development	ECOC	RETA	0.600
	Azerbaijan	Capacity Building for State Programme for	ECOC	IDTA	0.500

		Poverty Reduction and Economic Development (SPPRED) Implementation-Phase 2			
		Strengthening Rural/Regional Planning	ECAE	IDTA	0.500
	Regional	Regional Financial Sector Development Phase II	ECGF	RETA	0.500
		Trade Facilitation & Customs Cooperation Program III	ECGF	RETA	0.500
2006	Kazakhstan	Capacity Building of National and Local Governments to Implement the Poverty Reduction Strategy Phase II	ECAE	IDTA	0.300
	Tajikistan	Strengthening Local Government Agencies in Rural Development	ECAE	ADTA	0.400
		Social Sector Reform	ECSS	PPTA	0.400
	Regional	Support for Regional Economic Cooperation in Central Asia	ECOC	RETA	0.950
2007	Kazakhstan	Local Government Reforms, Phase II	ECGF	IDTA	0.500
Subtotal					\$ 11.75

Total PLANNED Loan Project & TA Program in the INDUSTRY, FINANCE and OTHERS Sectors	\$ 152.25 million
--	--------------------------

2. APPROVED PROJECTS

APPROVED LOAN PROJECT				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
KAZAKHSTAN				
Rural Financial Institutions Project	1529	\$10.100	08/21/97	03/31/05
KYRGYZ				
Regional Trade Facilitation and Customs Cooperation	1926	15.800	10/29/02	12/31/04
Second Phase of the Corporate Governance and Enterprise Reform Program	1860	37.300	11/22/01	12/31/04
Social Services Delivery and Finance	1645	10.035	11/27/98	12/31/04
Capacity Building in Corporate Governance and Insolvency Procedures	1547	3.400	09/25/97	12/31/04
Emergency Rehabilitation Project	2045	5.100	12/11/03	09/30/07
TAJIKISTAN				
Emergency Baipaza Landslide Stabilization Project	1912	5.800	09/10/02	03/31/05
Social Sector Rehabilitation	1705	20.300	10/26/99	06/30/04
Microfinance Systems Development Project (Investment Loan)	2000	4.300	6/26/03	12/31/04
Regional Trade Facilitation and Customs Cooperation	1927	10.500	10/29/02	06/30/05
Microfinance Systems Development Project (Policy Loan)	2001	4.300	6/26/03	06/30/08

UZBEKISTAN				
Small and Medium Enterprise Development	1799	50.000	12/11/00	10/18/06
Small and Microfinance Development Project	1963	20.000	12/09/02	12/31/10
Subtotal				\$ 196.935

APPROVED TECHNICAL ASSISTANCE PROGRAMS					
PROJECT NAME	TYPE	TA NO.	AMOUNT (\$ million)	DATE APPROVED	EXPECTED COMPLETION DATE
AZERBAIJAN					
Capacity Building for Strategic Economic Policy Formulation in the Ministry of Finance	ADTA	3661	\$ 0.762	05/31/01	05/31/04
Seminars on ADB Operational Policies and Procedures	ADTA	3629	0.150	02/02/01	12/31/04
Microfinance Sector Development	ADTA	4093	0.400	04/11/03	10/31/04
Development of a Competition Policy Framework	ADTA	4126	0.250	06/13/03	09/30/05
Capacity Building for Medium-Term Poverty Reduction Strategy Implementation	ADTA	4087	0.650	03/11/03	06/30/05
KAZAKHSTAN					
Enhancing the Public Investment Programming Database System	ADTA	4046	0.060	12/18/02	02/28/04
A Comprehensive Medium-Term Poverty Reduction Strategy	ADTA	3550	0.830	11/23/00	08/31/03
Forum on the Implementation of the Kazakhstan Development Strategy Up to 2010: The Successful Experience of Asian Countries	ADTA	3881	0.150	06/14/02	08/31/04
Social Sector Expenditure Review	ADTA	3988	0.150	11/15/02	02/29/04
Supporting Local Government Reforms	ADTA	4190	0.250	10/06/03	06/30/04
Regional Rural Development	ADTA	4175	0.677	09/17/03	01/31/05
Strengthening Government Program Performance	ADTA	4191	0.200	10/06/03	10/31/04
Capacity Building of National and Local Government to Implement Poverty Reduction Program	ADTA	4072	0.676	12/19/02	12/02/04
KYRGYZ					
Social Sector Development	PPTA	3704	0.950	08/16/01	03/31/04
Customs Modernization and Infrastructure Development	PPTA	3950	0.500	10/29/02	07/31/05
Capacity Building in Savings and Credit Unions and Microfinancial Systems	ADTA	4068	0.550	12/19/02	04/30/05
Strengthening Corporate Governance and Judicial Reforms	ADTA	3779	0.850	11/22/01	06/30/04
Strengthening Capacity of the Ministry of Finance for Financial Management and	ADTA	3767	0.600	11/13/01	10/31/04

Total APPROVED Loan Projects and TA Programs in the INDUSTRY, FINANCE, and OTHER Sectors	\$214.896 million
---	--------------------------

SUMMARY: TRANSPORT AND COMMUNICATION SECTOR

Country Breakdown Summary of PLANNED Loan Projects & TA Programs in the TRANSPORTATION & COMMUNICATIONS SECTOR for the Central Asian Republics				
SECTORS	Total Planned Loan Projects (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Tajikistan	\$ 43.00	\$0.400	\$ 43.40	34.15 %
Azerbaijan	37.00	1.500	38.50	30.29 %
Uzbekistan	20.00	0.500	20.50	16.13 %
Kyrgyz Republic	20.00	0.300	20.30	15.97 %
Regional	-	4.100	4.10	3.22 %
Kazakhstan	-	0.300	0.300	0.24 %
TOTAL	\$ 120.00	\$ 7.100	\$ 127.1	100 %

Country Breakdown Summary of APPROVED Loan Projects & TA Programs in the TRANSPORTATION & COMMUNICATION SECTOR for the Central Asian Republics				
SECTORS	Total Approved Loan Projects (\$ million)	Total Approved TA Programs (\$ million)	Total (\$ million)	Percentage
Uzbekistan	\$ 140.000	\$ 0.600	\$ 140.600	42.10 %
Kyrgyz Republic	101.600	0.650	102.250	30.61 %
Kazakhstan	52.000	0.150	52.150	15.61 %
Tajikistan	37.900	1.100	39.000	11.68 %
TOTAL	\$ 331.500	\$ 2.500	\$ 334.000	100 %

G. TRANSPORT AND COMMUNICATION SECTOR

LOAN APPLICATIONS PLANNED				
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	AMOUNT (\$ million)
2005	Azerbaijan	Central Corridor Roads Improvement I	ECTC	\$ 22
	Kazakhstan	Borovoe-Kokshetau-Petropavlovsk Road Rehabilitation (standby)	ECID	20
	Tajikistan	Dushanbe-Kyrgyz Border Road Rehabilitation Project Phase II	ECTC	23
	Uzbekistan	Regional Railways Rehabilitation Project	ECTC	20
2006	Azerbaijan	Central Corridor Roads Improvement II	ECTC	15
	Kyrgyz	Southern Transport Corridor Road (Osh-Sary Tash-Irkeshtam) Project Phase II	ECTC	20
	Tajikistan	Regional Railway Improvement/North Tajik Railway Modernization and Improvement Project	ECTC	20
Subtotal				\$ 120*

* Exclusive of Standby projects

TECHNICAL ASSISTANCE PROGRAMS PLANNED					
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)
2005	Azerbaijan	Central Corridors Roads Improvement II-Phase 2 (Qazakh-Georgian Border)	ECTC	PPTA	\$ 0.500
		Strengthening the Financial Management and Delivery of Road Maintenance	ECTC	ADTA	0.000
	Kazakhstan	Capacity Building in the Transport Sector	ECTC	IDTA	0.300
		Capacity Expansion of Railway Station on Border with the PRC	ECTC	IDTA	0.000
	Kyrgyz	Southern Transport Corridor Road (Osh-Sary Tash-Irkeshtam) Project Phase II	ECTC	PPTA	0.300
	Uzbekistan	Furthering Policy Reforms in Railway Sector	ECTC	ADTA	0.500
	Regional	Support for Greater Silk Road Initiative 2005	ECOC	RETA	0.900
		Regional Road Development Phase I	ECTC	RETA	0.600
		Regional Traffic Enhancement Project	ECTC	RETA	0.600
		Capacity Building in the Transport Sector	ECTC	ADTA	0.300
2006	Azerbaijan	North-South Corridor Roads Improvement	ECTC	PPTA	0.600
		Strengthening the Financial Management and Delivery of Road Maintenance	ECTC	ADTA	0.400
	Tajikistan	Dushanbe-Kyrgyz Border Road Rehabilitation Phase III	ECTC	PPTA	0.400
	Regional	Harmonization of Cross Border Initiatives for Transport Sector in Central Asia	ECTC	RETA	0.850
		Regional Railway Development Phase I	ECTC	RETA	0.850
Subtotal					\$ 7.100

2. APPROVED PROJECTS

APPROVED LOAN PROJECTS				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
KAZAKHSTAN				
Almaty-Bishkek Regional Road Rehabilitation	1774	\$ 52.000	10/31/00	06/30/05
KYRGYZ				
Second Road Rehabilitation	1630	49.700	09/10/98	10/31/04
Almaty-Bishkek Regional Road Rehabilitation	1775	5.600	10/31/00	10/31/05
Third Road Rehabilitation	1853	46.300	10/30/01	04/30/05
TAJIKISTAN				
Road Rehabilitation	1819	22.600	12/20/00	03/31/05
Dushanbe-Kyrgyz Border Road Rehabilitation Project	2062	15.300	12/18/03	12/31/08
UZBEKISTAN				
Railway Rehabilitation	1631	70.000	09/15/98	06/30/04
Railway Modernization	1773	70.000	10/31/00	12/31/05
Subtotal		\$ 331.500		

APPROVED TECHNICAL ASSISTANCE PROGRAMS					
PROJECT NAME	TYPE	TA NO.	AMOUNT (\$ million)	DATE APPROVED	EXPECTED COMPLETION DATE
KAZAKHSTAN					
Feasibility Study of Borovoe-Petropavlovsk Road Rehabilitation Project in Kazakhstan	PPTA	3964	\$ 0.150	11/04/02	06/30/04
KYRGYZ					
Institutional Support in the Transport Sector	ADTA	3757	0.650	10/31/01	04/30/05
TAJIKISTAN					
Institutional and Policy Support in Road Sector	ADTA	3602	0.500	12/20/00	12/31/04
Strengthening Implementation of Road Maintenance	ADTA	4294	0.600	12/18/03	03/31/07
UZBEKISTAN					
Third Railways Development	PPTA	4076	0.600	12/19/02	11/30/04
Subtotal			\$ 2.500		

Total APPROVED Loan Projects and TA Programs in the TRANSPORTATION & COMMUNICATIONS Sector	\$ 334.000 million
---	---------------------------

SUMMARY: URBAN DEVELOPMENT SECTOR

Country Breakdown Summary of PLANNED Loan Project & TA Program in the URBAN DEVELOPMENT SECTOR for the Central Asian Republics				
SECTORS	Total Planned Loan Project (\$ million)	Total Planned TA Program (\$ million)	Total (\$ million)	Percentage
Azerbaijan	-	\$ 0.40	\$ 0.40	100 %
TOTAL	-	\$ 0.40	\$ 0.40	100 %

Country Breakdown Summary of APPROVED Loan Project in the URBAN DEVELOPMENT SECTOR for the Central Asian Republics				
SECTORS	Total Planned Loan Project (\$ million)	Total Planned TA Programs (\$ million)	Total (\$ million)	Percentage
Kyrgyz Republic	\$ 39.000	-	\$ 39.000	100 %
TOTAL	\$ 39.000	-	\$ 39.000	100 %

H. URBAN DEVELOPMENT SECTOR

1. PLANNED PROJECTS

TECHNICAL ASSISTANCE PROGRAMS PLANNED					
YEAR	COUNTRY	PROJECT NAME	PROJECT DIVISION	TA TYPE	AMOUNT (\$ million)
2005	Azerbaijan	Integrated Urban Development	ECSS	ADTA	\$ 0.000
		Housing Finance System Development	ECGF	ADTA	0.400
Subtotal					\$ 0.400

Total PLANNED TA Programs in the URBAN DEVELOPMENT Sector	\$ 0.400 million
--	-------------------------

2. APPROVED PROJECTS

APPROVED LOAN PROJECT				
PROJECT NAME	LOAN NO.	AMOUNT (\$ million)	DATE APPROVED	CLOSING DATE
KYRGYZ				
Community-Based Infrastructure Services Sector	1742	\$ 39.00	06/08/00	12/31/06
Subtotal		\$ 39.00		

Total APPROVED Loan Project in the URBAN DEVELOPMENT Sector	\$ 39.00 million
--	-------------------------

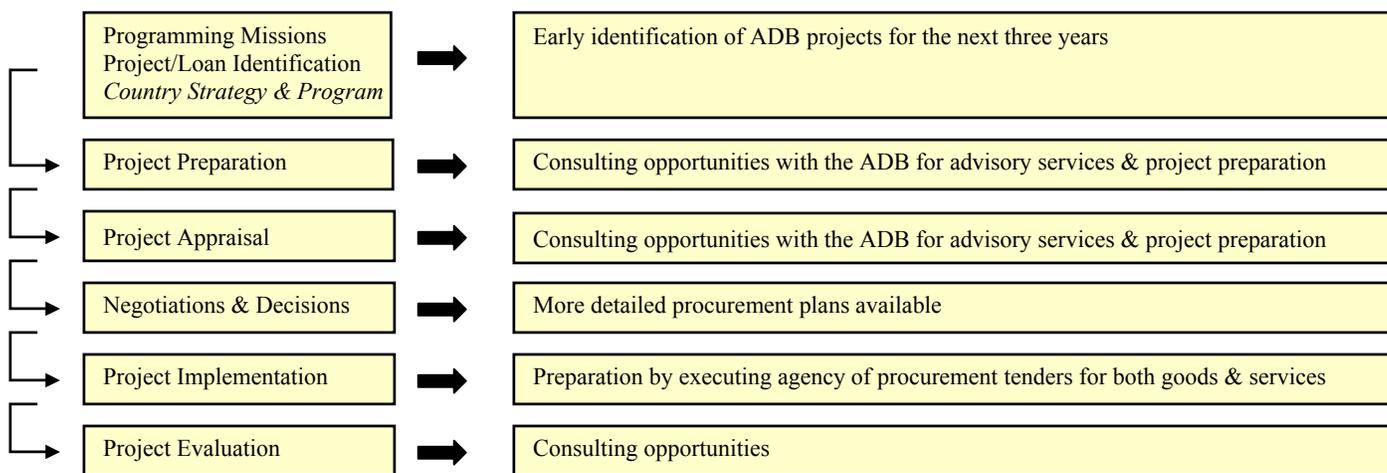
IV. The ADB Project Cycle and the various Business Opportunities open for US Companies

For US companies interested in pursuing ADB Business Opportunities, the *Country Strategy and Program* provides a three-year projection of projects to be undertaken, but not yet active. It is available on the ADB website for each developing member country (DMC) and is an important document to identify projects and consulting opportunities very early in the project cycle. However, an understanding of the whole project cycle is still the key to success. We, at the US Commercial Service Liaison Office to the ADB and the various US Commercial Service Posts, are ready to assist US firms throughout the whole process.

To be successful, US firms must always remember to continue researching opportunities, building key ADB and government contacts and carefully matching your firm’s capabilities and products with the requirements of the Bank. It is important to understand that procurement and consultant recruitment decisions rest with the ADB project officers for technical assistance grant projects and with the developing countries’ executing agencies for loan projects. The following chart summarizes opportunities for US firms during the ADB project cycle.

The ADB Project Cycle:

Opportunities for US Firms



US firms interested in pursuing ADB business opportunities should familiarize themselves with these essential Documents:

- **Country Strategy and Program (CSP/CSPU)**: Three-year projection of ADB project pipeline.
- **Report and Recommendation of the President (RRP)**: Detailed report on ADB project containing budgets and procurement plans.
- **Technical Assistance Report (for TA Projects)**: Consultants’ reports that provide information and insights into project design/implementation.
- **Sector Policies**: ADB policies that have been established for each industry sector.

V. List of Executing Agencies for Selected Projects in the Central Asian Republics

The following table shows the proposed executing agencies for the planned loan and TA projects as embodied in the Country Strategy and Program. If you are interested in any of these projects, we enjoin you to look at the detailed project scope and description which is available on-line through this link and choose the appropriate Country and Strategy Program for your country of interest: <http://www.adb.org/Documents/CSPs/default.asp>

AZERBAIJAN

Name of Project	Executing Agency
PLANNED LOAN PROJECTS:	
Central Corridor Roads Improvement	Ministry of Transport
Early Childhood Development	Ministry of Education
Samur-Absheron Water Supply and Irrigation (First Stage)	State Amelioration and Irrigation Committee
Social Infrastructure and Microfinance for IDPs and Vulnerable Population	To be determined
Name of Project	Executing Agency
PLANNED TECHNICAL ASSISTANCE PROGRAMS:	
Capacity Building for SPPRED Implementation-Phase 2	State Programme for Poverty Reduction and Economic Development Secretariat, Ministry of Economic Development
Housing Finance System Development	Azerbaijan National Bank
Strengthening the Financial Management and Delivery of Road Management Maintenance	Ministry of Transport
Water Resources Assessment	State Amelioration and Irrigation Committee

KAZAKHSTAN

Name of Project	Executing Agency
PLANNED LOAN PROGRAMS:	
Baravoe-Kokshatau-Petropavlovsk Road Rehabilitation Project	Ministry of Transport and Communications
Regional Rural Development Project	Ministry of Agriculture

Name of Project	Executing Agency
PLANNED TECHNICAL ASSISTANCE PROJECTS:	
Capacity Expansion of Railway Station on Border with the People's Republic of China	Kazakhstan Temir Zholy
Financial Sector Governance Phase II	Agency for Supervision of Financial Organizations and Financial Markets in Kazakhstan, National Bank of Kazakhstan and Ministry of Finance
Second Rural Water Supply and Sanitation Sector	Water Resources Committee, Ministry of Agriculture
Storm-Water Management Project	Astana City Akimat

KYRGYZ REPUBLIC

Name of Project	Executing Agency
PLANNED LOAN PROGRAMS:	
Financial Sector Program II	National Bank of Kyrgyz Republic, Office of the Prime Minister
Regional Customs Border Posts Infrastructure	Customs Services Department, Ministry of Finance
Third Education	Ministry of Education

Name of Project	Executing Agency
PLANNED TECHNICAL ASSISTANCE PROGRAMS:	
Enforcement of Financial and Private Sector Legislation Program and Judicial Sector Development Project	Ministry of Justice, Supreme Court, Legal Department of the President's Administration
Financial Sector Governance	National Bank of Kyrgyz Republic, State Commission for Security Markets
Southern Transport Corridor Road (Osh-Sary Tash-Irkeshtam) Project Phase II	Ministry of Transport and Communications
Strengthening Vocational Education	Ministry of Labor and Social Protection
Strengthening the Capacity of the Ministry of Economic Development, Industry and Trade	Ministry of Economic Development, Industry and Trade

TAJKISTAN

Name of Project	Executing Agency
PLANNED LOAN PROJECTS:	
Dushanbe-Kyrgyz Border Road Rehabilitation Project, Phase II	Ministry of Transportation
Regional Gas Transmission Improvement Project (Tajikistan)	Ministry of Energy of Tajikistan
Name of Project	
PLANNED TECHNICAL ASSISTANCE PROJECTS:	
Local Government (Jamoat) Public Consultation Processes	To be determined.
Power Rehabilitation Phase II	Open Joint Stock Company of Barki Tajik
Rural Development Project	To be determined
Support for Cotton Sector Reforms	Office of President and National Bank of Tajikistan

UZBEKISTAN

Name of Project	Executing Agency
PLANNED LOAN PROJECTS:	
First Land Improvement	Ministry of Agriculture and Water Resources
Kashkadarya and Navoi Rural Water Supply Project	Uzbekistan Communal Services Agency (UCSA)
Regional Railways Rehabilitation Project	Uzbek Railway Company
Third Small and Medium Enterprise Development	Commercial Banks (to be determined)
Name of Project	
PLANNED TECHNICAL ASSISTANCE PROGRAMS:	
Development of Market Infrastructure for Private Farms	Ministry of Agriculture and Water Resources
Science and ICT in Basic Education	Ministry of Public Education, Uzbekistan

Abbreviations

ADB	Asian Development Bank
ADTA	Advisory and Operational Technical Assistance
CCG	Country Commercial Guide
CMA	Customized Market Access
CS ADB	U.S. Commercial Liaison Office to the ADB
CS	U.S. Commercial Service
DMC	Developing Member Country (of ADB)
EBRD	European Bank for Reconstruction and Development
ECAs	Export Credit Agencies
ECAE	Agriculture, Environment, and Natural Resources Division, East & Central Asia Department
ECID	Infrastructure Division, East & Central Asia Department
ECGF	Governance, Finance, and Trade Division, East & Central Asia Department
ECSS	Social Sectors Division, East & Central Asia Department
E-ICP	Enhanced International Company Profile
Ex-Im	Export-Import Bank
FMR	Flexible Market Research
GKS	Gold Key Service
IBP	International Buyer Program
IMI	International Marketing Insight
IPS	International Partner Search
ISA	Industry Sector Analysis Report
IVP	International Visitors Program
KARM	Kazakhstan Resident Mission
NGOs	Non-government Organizations
ODA	Overseas Development Assistance
OGC	Office of the General Counsel
OPIC	Overseas Private Investment Corporation
PCR	Project Completion Report
PPAR	Project Performance Audit Report
PPTA	Project Preparatory Technical Assistance
PSD	Private Sector Development
PKS	Platinum Key Service
RRP	Report and Recommendation of the President of ADB
RSPR	Poverty Reduction, and Social Development Division
TA	Technical Assistance
TDA	Trade and Development Agency
TF	Trade Fair
TM	Trade Mission
TOP	Trade Opportunity Program Report
US-AEP	U.S.-Asia Environmental Partnership
USAID	United States Agency for International Development
USCS	U.S. Commercial Service
URM	Uzbekistan Resident Mission
WB	World Bank



**U.S. COMMERCIAL SERVICE LIAISON OFFICE TO THE ADB
Manila, Philippines**

Assistance Available to U.S. Firms:

If you are a U.S. firm, the U.S. Commercial Service Liaison Office to the Asian Development Bank is ready to respond to your requests for:

- ***Detailed project information***

Detailed project information about ADB public sector infrastructure projects, including contact information to the ADB project officer; a description of the project; the scope of work; the point of contact at the project executing agency; where to obtain the ADB-engaged consultant's project feasibility study; the status of the processing by ADB of the project; indicative procurement packages and budgets for project (but not sector or program) loans; firms awarded consulting or supply contracts; or other commercially relevant information.

- ***Copies of project preparatory documents***

Copies of project preparatory documents for ADB public sector infrastructure projects, such as ADB technical assistance proposals; and ADB loan proposals.

- ***Leads about bidding opportunities***

Leads about bidding opportunities for consultants and suppliers, as contained in notices of public tenders issued by the project executing agency, notified to ADB, and which form part of the borrowing government's implementation of the ADB project.

- ***Leads about consulting subcontracting opportunities***

Leads about subcontracting opportunities under ADB-funded technical assistance projects, with shortlisted U.S. or other ADB-member country consultants during proposal preparation stage.

- ***Assistance in positioning your product***

Assistance in positioning your innovative product, service, or technology with ADB and Asian national decision-makers.

- ***Assistance in financing your private sector project***

Assistance in determining the interest of the ADB's Private Sector Finance Department in the financing of the proposed private sector project, as well as assistance (through the ADB and US Commercial Services Offices worldwide) in meeting potential Asian business partners, potential investors, bankers, insurers, professional business advisors and others who may be important to the success of your private sector project. Assistance in determining the financial support available for your project from the U.S. Government, for example, the U.S. Trade & Development Agency (TDA), the Export-Import Bank of the United States (Ex-Im) and the Overseas Private Investment Corporation (OPIC).

Contact Information:

- U.S. Commercial Service Liaison Office to the ADB

25th Fl., Ayala Life-FGU Center, 6811 Ayala Avenue, Makati City 1226
Philippines; Tel.: (63-2) 887-1345; Fax: (63-2) 887-1164;
E-mail: manila.adb.office.box@mail.doc.gov

Frank Foster, Senior Commercial Officer

Frank.Foster@mail.doc.gov

Cecile Santos, Commercial Specialist

Cecile.Santos@mail.doc.gov

Kathleen Dela Merced, Commercial Assistant

Kathleen.Delamerced@mail.doc.gov

- Office of the U.S. Executive Director to the ADB

#6 ADB Avenue, Mandaluyong City, Philippines, Suites 9429-9444
Tel.: (63-2) 632-6051; Fax: (63-2) 632-4003

Ambassador Paul Speltz, U.S. Executive Director

Troy Wray, Alternate U.S. Executive Director

Barbara Holloway, Advisor to the U.S. Executive Director



U.S. Commercial Service Liaison Office to the Asian Development Bank

25th Floor Ayala Life-FGU Center, 6811 Ayala Avenue,

Makati City 1226, Manila, Philippines

Tel: (63-2) 887-1345 to 46

ORDER FORM

<p>Please fax completed form to (63-2) 887-1164</p>	<p>As an alternative to fax, you may scan a completed form and e-mail to <i>manila.adb.office.box@mail.doc.gov</i> or visit our website at <i>http://www.buyusa.gov/adb</i></p>
--	--

ADB Market Briefs (Free of Charge)			
✓	By Country	✓	
	Afghanistan		Mongolia
	Bangladesh		Nepal
	Cambodia		Pacific Islands
	Central Asian Republics		Pakistan
	China, People’s Republic of		Philippines
	Greater Mekong Sub-region		Sri Lanka
	India		Timor Leste
	Indonesia		Vietnam
	Laos		
✓	By Sector	✓	
	Agriculture and Natural Resources Sector		Health Sector
	Education Sector		Industry, Finance, and Other Sectors
	Energy Sector		Transportation and Communication Sector
	Environment Sector		Urban Development Sector
Other Materials (Free of Charge)			
✓		✓	
	Flyer on the U.S. Commercial Liaison Office for the Asian Development Bank (CSADB)		Concept Paper Outline for a Potential ADB Private Sector Infrastructure Project
	ADB Asia Pacific U.S. Government Contacts		USTDA Feasibility Study Model Format (U.S. Company)
	List of ADB Abbreviations		USTDA Feasibility Study Model Format (Foreign Entities)
	ADB Overall Organization Chart		A Fact Sheet: United States and ADB
	Article on “How to Win ADB Consulting Contracts”		Guidelines on the Use of Consultants by the Asian Development Bank and Its Borrowers
	ADB’s FAQ’s on Consulting Services for Individual Consultants		Guidelines for Procurement Under Asian Development Bank Loans
	ADB’s FAQ’s on Consulting Services for Consulting Firms		

NAME: _____
 COMPANY NAME: _____
 ADDRESS: _____
 TELEPHONE: _____ FAX: _____ E-MAIL ADDRESS: _____